## AMENDED IN ASSEMBLY APRIL 30, 2003 AMENDED IN ASSEMBLY APRIL 21, 2003

CALIFORNIA LEGISLATURE—2003-04 REGULAR SESSION

## ASSEMBLY BILL

No. 1087

## **Introduced by Assembly Member Frommer**

February 20, 2003

An act to amend Section 1246 of the Business and Professions Code, relating to venipuncture.

## LEGISLATIVE COUNSEL'S DIGEST

AB 1087, as amended, Frommer. Venipuncture.

Existing law provides that an unlicensed person employed by a licensed clinical laboratory may perform venipuncture or skin puncture for specified purposes upon specific authorization from a licensed physician and surgeon if he or she meets specified requirements, including any required certification.

This bill would provide, in addition, that a person who has obtained certification as a "certified phlebotomy technician" may perform venipuncture or skin puncture for nontreatment or to obtain a specimen for nondiagnostic purposes without tests with general supervision—if that person is a specified health care practitioner, is licensed under the provisions regulating clinical laboratory technology, or has obtained certification as a certified phlebotomy technician, as defined.

Vote: majority. Appropriation: no. Fiscal committee: no. State-mandated local program: no.

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The people of the State of California do enact as follows:

SECTION 1. Section 1246 of the Business and Professions Code is amended to read:

- 1246. (a) Except as provided in subdivision (b), and in Section 23158 of the Vehicle Code, an unlicensed person employed by a licensed clinical laboratory may perform venipuncture or skin puncture for the purpose of withdrawing blood or for clinical laboratory test purposes upon specific authorization from a licensed physician and surgeon provided that he or she meets both of the following requirements:
- (1) He or she works under the supervision of a person licensed under this chapter or of a licensed physician or surgeon or of a licensed registered nurse. A person licensed under this chapter, a licensed physician or surgeon, or a registered nurse shall be physically available to be summoned to the scene of the venipuncture within five minutes during the performance of those procedures.
- (2) He or she has been trained by a licensed physician and surgeon or by a clinical laboratory bioanalyst in the proper procedure to be employed when withdrawing blood in accordance with training requirements established by the State Department of Health Services and has a statement signed by the instructing physician and surgeon or by the instructing clinical laboratory bioanalyst that such training has been successfully completed.
- (b) (1) On and after the effective date of the regulations specified in paragraph (2), any unlicensed person employed by a clinical laboratory performing the duties described in this section shall possess a valid and current certification as a "certified phlebotomy technician" issued by the department. However, an unlicensed person employed by a clinical laboratory to perform these duties pursuant to subdivision (a) on that date shall comply with this requirement within three years after the effective date of those regulations.
- (2) The department shall adopt regulations for certification by January 1, 2001, as a "certified phlebotomy technician" that shall include all of the following:
- 36 (A) The applicant shall hold a valid, current certification as a 37 phlebotomist issued by a national accreditation agency approved

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by the department, and shall submit proof of that certificationwhen applying for certification pursuant to this section.

- (B) The applicant shall complete education, training, and experience requirements as specified by regulations that shall include, but not be limited to, the following:
  - (i) At least 40 hours of didactic instruction.
  - (ii) At least 40 hours of practical instruction.
  - (iii) At least 50 successful venipunctures.

However, an applicant who has been performing these duties pursuant to subdivision (a) may be exempted from the requirements specified in clauses (ii) and (iii), and from 20 hours of the 40 hours of didactic instruction as specified in clause (i), if he or she has at least 1,040 hours of work experience, as specified in regulations adopted by the department.

It is the intent of the Legislature to permit persons performing these duties pursuant to subdivision (a) to use educational leave provided by their employers for purposes of meeting the requirements of this section.

- (3) Each "certified phlebotomy technician" shall complete at least three hours per year or six hours every two years of continuing education or training. The department shall consider a variety of programs in determining the programs that meet the continuing education or training requirement.
- (4) He or she has been found to be competent in phlebotomy by a licensed physician and surgeon or person licensed pursuant to this chapter.
- (5) He or she works under the supervision of a licensed physician and surgeon, licensed registered nurse, or person licensed under this chapter, or the designee of a licensed physician and surgeon or the designee of a person licensed under this chapter.
- (6) The department shall adopt regulations establishing standards for approving training programs designed to prepare applicants for certification pursuant to this section. The standards shall ensure that these programs meet the state's minimum education and training requirements for comparable programs.
- (7) The department shall adopt regulations establishing standards for approving national accreditation agencies to administer certification examinations and tests pursuant to this section.

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(8) The department shall charge fees for application for and renewal of the certificate authorized by this section of no more than twenty-five dollars (\$25).

- (c) A person may perform venipuncture or skin puncture for nontreatment or nondiagnostic purposes without supervision if that person is a physician, registered nurse, vocational nurse, physician's assistant, a person licensed under this chapter, or a person who has obtained certification as a "certified phlebotomy technician" in accordance with regulations adopted by the department pursuant to paragraph (2) of subdivision (b).
- (c) A "certified phlebotomy technician" may perform venipuncture or skin puncture to obtain a specimen for nondiagnostic tests assessing the health of an individual, provided that the technician works under the general supervision of a licensed physician and surgeon, a registered nurse, or a person licensed under this chapter. As used in this section, "general supervision" means that the supervisor of the technician reviews the competency of the technician to perform venipuncture or skin puncture prior to the technician's first blood withdrawal, and on an annual basis thereafter. The supervisor is also required to determine, on a monthly basis, that the technician complies with appropriate venipuncture or skin puncture policies, procedures, and regulations. The supervisor, or another designated licensed physician and surgeon, registered nurse, or person licensed under this chapter, shall be available for consultation with the technician, either in person or through electronic means, at the time of blood withdrawal.
- (d) The department may adopt regulations providing for the issuance of a certificate to an unlicensed person employed by a clinical laboratory authorizing only the performance of skin punctures for test purposes.